



Navigate Capital Partners

Junior Capital Solutions for the Lower Middle Market

Headquartered in Cincinnati, OH, Navigate Capital Partners is a licensed small business investment company manager (SBIC) that invests long term debt and equity capital in US-based small businesses. Working in concert with Commercial Banks, NCP prides itself on helping small businesses build capital structures with the optimal mix of blended cost and structural flexibility.

INVESTING SINCE

2002

CAPITAL DEPLOYED

>\$1.3B

COMPANIES SUPPORTED

>200

INVESTMENT STRUCTURES

- First Lien
- Second Lien
- Equity Co-Investments
- \$3M – \$15M Investment Size

GENERAL TARGET INVESTMENTS

- \$10M – \$150M of Revenue
- \$2M – \$15M of EBITDA
- US-based Companies
- Industry Agnostic

ACQUISITION
FINANCING



RECAPITALIZATION



GROWTH/
EXPANSION CAPITAL



OPERATIONAL
TURNAROUNDS



DAVID J. WILLIAMS

513.725.1861

dwilliams@navigatecap.com

HARRISON MULLIN

513.725.1862

hmullin@navigatecap.com

DAVID GARDNER, CFA

513.725.1863

dgardner@navigatecap.com

SCOTT FOOTE, CFA

513.725.1864

sfoote@navigatecap.com

GARRETT HAVIGHURST

513.725.1868

ghavighurst@navigatecap.com